

Franchise Variation – Committed Obligation 8.3 Class 321 Introduction

Date of change	Reason for Change	Clauses Changed	End Date of Change
16 March 2016			

Franchise Variation – Committed Obligation 8.3 Class 321 Introduction

This letter is a notice under the terms of Schedule 9.1, Variations and Financial Consequences of Change, paragraph 1.1 (a) of the Franchise Agreement between the Scottish Ministers and Abellio ScotRail Ltd (“ScotRail”) dated 7 and 18 October 2014 (“the Franchise Agreement”) to vary the ScotRail Franchise Agreement for the detailed breakdown of the introduction of seven class 321s, now re-classified as class 320/4, electric Units and additional service enhancements due to late delivery of the units.

The detailed breakdown of introduction and provision of the additional service enhancements are outlined below.

Both Transport Scotland and Abellio ScotRail have agreed to the revised wording of this Committed Obligation.

These changes do not incur any additional subsidy payments by Transport Scotland.

In accordance with the Franchise Agreement, Schedule 9.1 Clause 4.1, the Authority notifies the Franchisee that this Change could potentially exceed the Threshold Amount (£636,018) either alone, or when taken together with any future Change, resulting in a Qualifying Change. The parties agree that no Run of the Financial Model will be required in respect of this Change alone.

Agreed Revised CO wording

8.3

Class 320/4 introduction

In accordance with the following programme, the Franchisee will introduce 7 Class 320/4 electric Units for use on Passenger Services across the ScotRail network.

Nbr	Unit status at introduction date	Introduction date
Unit 1	Modified from 4 to 3 car with driver cab modifications, but not fully refurbished (i.e. ScotRail livery, toilets, wi-fi, interior). Will be put into regular use for passenger services.	20 th March 2016
Unit 2	Modified as above and will be put into regular use for passenger services.	20 th March 2016
Unit 3	Modified as above and will be put into regular use for passenger services.	20 th March 2016
Unit 4	Fully refurbished and will be put into regular use for passenger services.	8 th April 2016
Unit 5	Fully refurbished and will be put into regular use for passenger services.	23 rd April 2016
Unit 6	Fully refurbished and will be put into regular use for passenger services.	11 th May 2016
Unit 7	Fully refurbished and will be put into regular use for passenger services.	By 31 st May 2016

As a consequence of the later delivery of 7 Class 321 electric Units than originally stated in the Franchise Agreement (December 2015 Passenger Change Date), the following permanent service enhancements will be introduced to the ScotRail network at no cost to the Authority:

Units Introduction date, as per table, in CO 8.3. For example Unit 1, 20th March 2016.

£1,500/ per Reporting Period/per Unit not introduced onto the ScotRail network

	<p><u>December 2015 Passenger Change Date</u></p> <p>23:20 Glasgow Central to Motherwell will be extended to Lanark (Monday to Friday)</p> <p>22:31 Dalmuir to Motherwell will be extended to Carstairs (Monday to Friday)</p> <p>The Franchisee will use all reasonable endeavours to negotiate access rights with Network Rail to deliver the above services on Saturdays by March 2016.</p> <p><u>December 2016 Passenger Change Date</u></p> <p>New early morning service from Perth to Inverness, Monday to Saturday. Departing Perth at 05:12, subject to securing the necessary access rights from Network Rail.</p> <p>New early morning service Inverness to Perth, Monday to Saturday. Departing Inverness at 05:43, subject to securing the necessary access rights from Network Rail.</p> <p>These service enhancements will be added to the relevant version of the ScotRail Franchise Service Level Commitment.</p>			
<u>Current CO wording</u>				
8.3	<p>Class 321 introduction</p> <p>By December 2015 Passenger Change Date, the Franchisee will introduce 7 Class 321 electric Units for use on Passenger Services across the ScotRail network.</p>	December 2015 Passenger Change Date	£1,500/ per Reporting Period/per Unit not introduced onto the ScotRail network	