Transport Scotland
Islands Transport Forum
Ferry Service Investment Planning

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23 October 2018

Policy framework

Current

- Ferries Plan

- Vessel Replacement and Deployment Plan

- Network Strategy

Moving Forward

- National Transport Strategy

- Strategic Transport Projects Review

- Ferries Plan II

Infrastructure oversight

- Ministerial Taskforces

- Steering Groups

- Working Groups

- Liaison groups – Regional Transport Partnerships, Ferry Stakeholder Groups, CalMac Community Board, External Transport Forums, Island Transport Forum
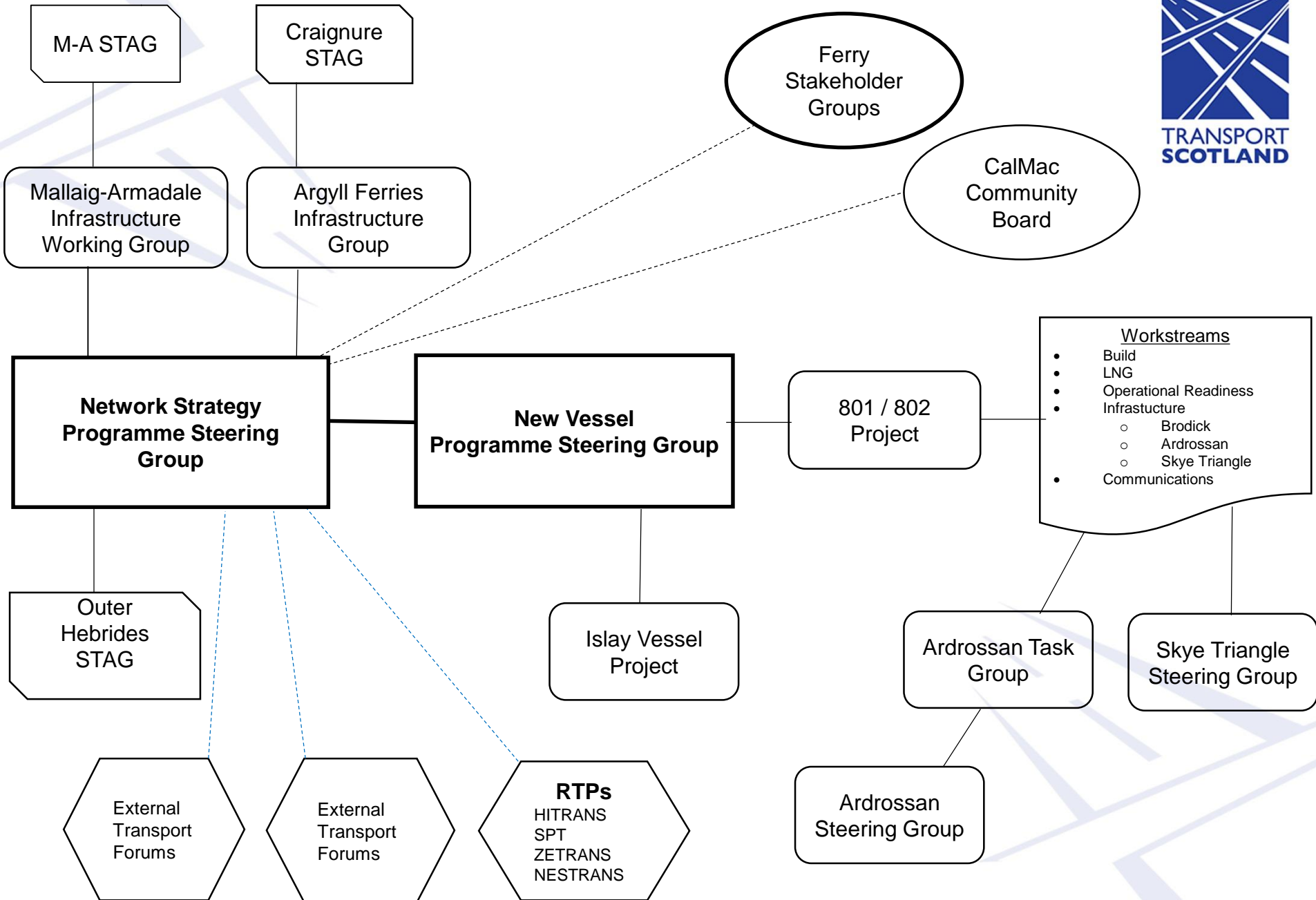
Network Strategy Coverage

- Clyde and Hebrides Ferry Services, and going forward Northern Isles Ferry Services

- Network wide approach

- Infrastructure and vessels

  – Safety

  – Age

  – Condition

  – Capability

  – Capacity

Network Strategy Roles

- Transport Scotland – Policy, Finance, Ministerial Engagement and Communication
- CMAL – Infrastructure and Vessels
- CalMac – Operation and Safety
- idc – Northern Isles operator

Network Strategy Engagement

- Third party interests
  - Councils
  - Regional Transport Partnerships – HITRANS, SPT, ZETRANS and NESTRANS
  - Harbour authorities, boards and trusts
  - Sectors – Tourism, hauliers, aquaculture etc.
  - CalMac Community Board
  - Ferry Stakeholder Groups
  - Other stakeholders

Network Strategy Process

- Regular meetings
- Transport Scotland (Chair), CMAL and CalMac
- Issues
  - considered
  - discussed
  - agreement
  - recommendations

Network Strategy Agenda

- Vessel Replacement and Deployment Plan (VRDP)

- Second hand tonnage

- Vessel life extension

- Vessel obsolescence and resilience

- Vessel deployment and disposal

- Berth closures

Network Strategy
Vessel Replacement and Deployment Plan (VRDP)

- Baseline carryings and capacity data from CalMac

- Economic forecasts (consultant) converted into demand forecasts (CFL)

- Forecasts based on unconstrained demand

- CalMac model shows forecast demand against planned capacity (averaged)

- Informs decisions on vessel investment priorities

Network Strategy Agenda – Project Updates

- Example - Dual fuel vessels
  - Progress updates
  - LNG
  - Operational readiness
  - Ardrossan
  - Skye triangle
  - Communications

Network Strategy Agenda – STAG

- Example - Outer Hebrides STAG
  - All routes to/ from and within Outer Hebrides
  - Inclusive process led by independent transport specialists
  - Consultative – stakeholder engagement roadshows
  - STAG – best practice in transport appraisal – follows HMT 4-stage process for the development of business cases
  - STAG criteria – Environment, Safety, Economy, Accessibility and Social Inclusion and Cost to Government

Network Strategy Other Issues

- Audit Scotland Report – Follow up and Action Plan
- National Transport Strategy
- Strategic Transport Projects Review
- Ferries Plan II
- Socio-Economic impact of spending on ferry services
- Spending Reviews
- Evaluations – Policies and Projects

- Any Questions?