# **Capacity and demand**

During 2025 and 2026 we will be carrying a Community Needs Assessment. This project will provide evidence and ferry service options for the future Northern Isles Ferry Services (NIFS4) contract, as well as for planned capital investments in vessels and port.

Q1a. Overnight accommodation on ferry services consists of different types of options. If you have used overnight accommodation on a service, please provide your views on overnight cabins.	
Q1b. Overnight accommodation on ferry services consists of different types of options. If you have used overnight accommodation on a service please provide your views on overnight pods.	

**Transport Scotland** 

Q1c. Overnight accommodation on ferry services consists of different types of options. If you have used overnight accommodation on a service, please provide your views on overnight reclining or standard seats.
Q2. On occasion, vessels showing as fully booked sail with empty spaces because some booked cars, lorries and/or cabin users do not show or fail to cancel. We are considering implementing a late cancellation fee for pre-booked tickets, in order to incentivise customers to cancel bookings with reasonable notice so that spaces can be made available to others.
Do you agree with this idea? Yes No No opinion
Please explain your answer

# **Unplanned and essential travel**

We understand that on NIFS most journeys are booked in advance but that sometimes pre-booking a ticket isn't an option, and that last minute booking might be required.

Q3. What do you think the operator could do to further support those who need to travel urgently?
Fares
Currently there are seasonal and islander fares (a discount of 30% year round), however we understand that travel on Northern Isles Ferry Services can be expensive for some, and we are interested to hear views on future fares policy.
Q4. Would you like to see the introduction of Road Equivalent Tariff (RET) fares for islanders on the Northern Isles Ferry Services routes, with fares changed to be directly proportional to distance?
Yes No
Please explain your answer

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Q5. The recently published Islands Connectivity Plan Strategic Approach said that we will consider changes to how the RET formula will be applied on longer routes, for example Aberdeen – Kirkwall - Lerwick. This could include reducing the mileage rate or capping at the current mid season fare.
Do you have comments on these options or further suggestions?
Q6. Would you like to see more dynamic pricing for visitors, aimed at managing demand and supporting RET for islanders?
Yes No
Please explain your answer

# Community voice, transparency and accountability

We would like to ensure that there is meaningful engagement with the community on the operation of NIFS services.

Q7. Would you like to see any changes in how the NIFS operator communicates with you, for example in relation to service changes or cancellations?
Q8. The NIFS Operator and Transport Scotland regularly engage with the Orkney External Transport Forum and Shetland External Transport Forum.
Do you think these transport forums reflect community views effectively?
Yes No
If no, please explain your answer?

# Understanding connectivity needs and integration

Looking at how integration with onward and connecting travel can be promoted will enable us to provide opportunities for better connectivity and ferry user access via active travel, public transport, and other more sustainable transport modes.

•	
Q9a. How satisfied are you with the public t the NIFS terminals?	ransport (bus/rail) to or from
Q9b. How satisfied are you with the active t wheeling and cycling) to or from the NIFS ter	

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	you think ation with p	•	the NIFS /rail)?	ferry (	operator	to
ort integra	•	•	the NIFS cture (walk	•	•	

# Accessibility, Environment and low carbon

Community feedback suggests that some equality groups face additional challenges when traveling on NIFS. Equality groups include those who have protected characteristics under the Equality Act 2010; age, gender reassignment, married or in a civil partnership, pregnant or maternity, disability, race (including colour, nationality, ethnic or national origin), religion or belief, sex or sexual orientation.

Q11. How do you think services could be improved in the next NIFS

contract to help with accessibility throughout the ferry journey?
Recent feedback on how we can work towards reducing emissions has been helpful.
Q12. Do you have any other suggestions on how NIFS can reduce their overall environmental impact against the following environmental factors identified in the Environmental Assessment (Scotland) Act 2005 including: air quality, population and human health, noise, material assets, water environment, biodiversity, and cultural heritage?

# **Freight**

Q13. Are there ways to improve how the Northern Isles Ferry Services contract operator works with hauliers and businesses to more effective plan commercial traffic volumes?
Q14. Noting the procurement to introduce replacement freight flex vessels into the NIFS fleet in future, do you have any suggestions to better manage or reduce the demand on routes which experience high freight volumes in the interim or longer term?

Q15. Do you have any additional comments or recommendations regarding how to improve ferry freight services?				
	i. How could the current charging processes on freight for NIFS rices be enhanced or changed in the future?			

#### **Transport Scotland**

# **General**

Reliability

Feedback provided by the community has highlighted that freight bookings can impact available vehicle spaces on vessels.

Q17. Looking at the list below, what would you consider to be the top 3 priorities for the next NIFS contract?

Punctuality						
Quality of on-board accommodation Quality of on-board catering						
						Ease of booking a ticket
Ease of changing a booking						
Customer service by staff on board Customer service by staff in ferry terminals						
Signage at and enroute to ferry terminals						
Other (please add)						
Q18. Do you have any other suggestions on how the NIFS services could be improved?						
Yes						
No						
Please explain your answer						

## **Transport Scotland**

# **Respondent information form**

Please Note this form must be completed and returned with your response.					
To find out how we handle your <u>Policy</u>	personal data, please see our <u>Privacy</u>				
Are you responding as an indivi	dual or an organisation?				
☐ Individual					
☐ Organisation					
Full name or organisation's nam	ne				
Phone number					
Address					
Postcode					
Email					

If you selected other, please give details in the box provided below:

Ferry Services Contract 4 (NIFS4)	
Transport Scotland	
What route in the NIFS network do you use most frequently?	
☐ Aberdeen to Lerwick	
☐ Aberdeen to Kirkwall	
☐ Kirkwall to Lerwick	
☐ Scrabster to Stromness	
Why do you mainly use NIFS network services?	
☐ For Business	
☐ For Work/Education	
☐ For Personal/Leisure	
☐ For freight	
☐ All of the above	
☐ Other	

## **Transport Scotland**

How frequently do you use NIFS services?

☐ 5-7 times a week		
☐ 2-4 times a week		
☐ Once a week		
☐ Once every other week		
☐ Once a month		
☐ Occasionally		
☐ Seasonal (Summer Period)		
☐ Other		
Are you:		
☐ Under 16		
☐ 16 to 18		
☐ 19 to 21		
☐ 22 to 34		
☐ 35 to 44		
☐ 45 to 54		
☐ 55 to 64		
☐ 65 to 74		

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☐ 75 or over
☐ Other
Do you consider yourself to have a disability?
□Yes
□ No
The Scottish Government would like your permission to publish your consultation response. Please indicate your publishing preference:
☐ Publish response with name
□ Publish response only (without name)
☐ Do not publish response
We will share your response internally with other Scottish Government policy teams who may be addressing the issues you discuss. They may wish to contact you again in the future, but we require your permission to do so. Are you content for Scottish Government to contact you again in relation to this consultation exercise?
□ Yes

Ferry S	Consultation for the next Northern Isles Services Contract 4 (NIFS4) port Scotland
	No

# Information for organisations:

The option 'Publish response only (without name)' is available for individual respondents only. If this option is selected, the organisation name will still be published.